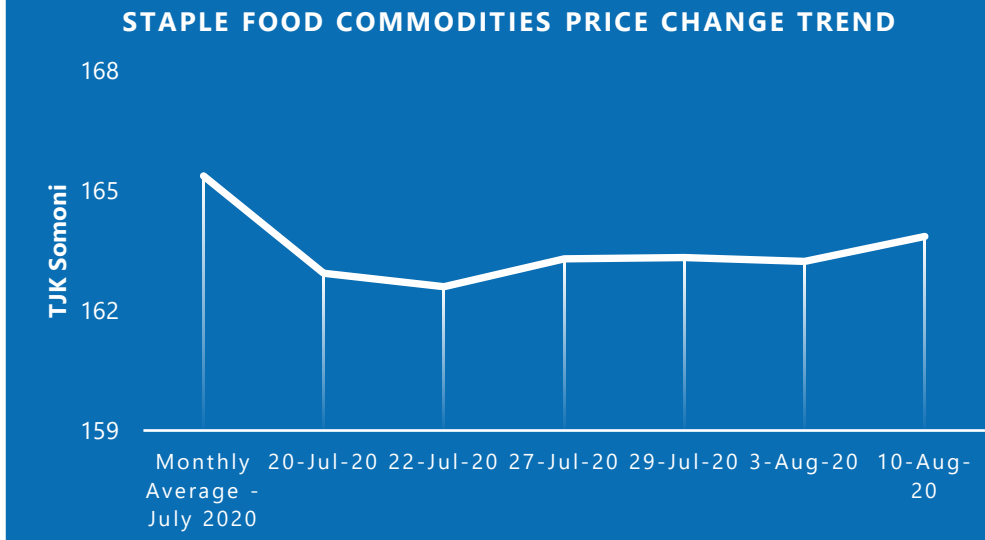


Tajikistan Weekly Market Situation Update, # 21

Week of 10 - 14 August 2020

Highlights

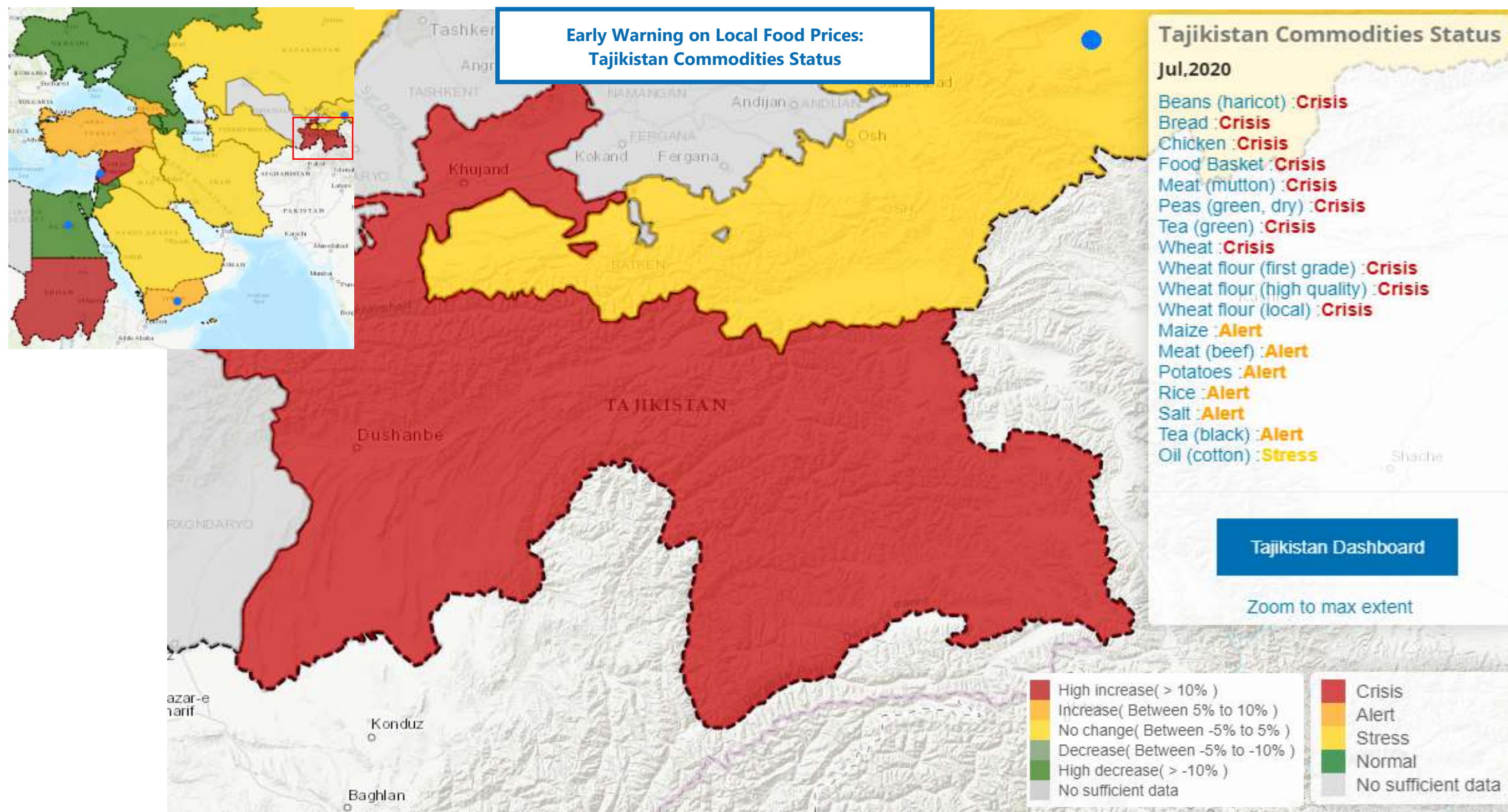
- Staple food commodities were available in all monitored food markets during the reporting week.
- Customers in Khorog market reported that prices for some agricultural products such as potatoes, tomatoes, cucumber tend to decrease during this period of the year, however; this year prices remained high due to bad weather conditions that effected the harvest. Similarly, prices for melon, watermelon and grapes did not decrease, as these commodities are exported to other countries and this keeps prices high in internal markets.

Wheat flour (first grade)	Rice	Potatoes	Onion	Vegetable & Cotton Oil
<p>Prices for wheat flour first grade remained stable in most markets while decreasing in Istaravshan and Bokhtar in the range of 2-10.4 percent, compared to previous week.</p> <p>Comparing the current reporting week to the monthly average of July 2020, prices for wheat flour decreased in Bokhtar, Dushanbe and Istaravshan markets in the range of 3-4 percent. Meanwhile, prices for this commodity increased in Khorog market by 0.2 percent.</p>	<p>Compared to previous week, rice prices remained stable in most markets while increasing in Istaravshan and Khorog in the range of 5-10 percent.</p> <p>Compared to July 2020 monthly average, prices for rice increased in Khorog and Murghab by 9 percent and its price decreased in the range of 1.2-11 percent in Khujand, Bokhtar and Dushanbe. Meanwhile, in Gharm, Kulob, Istaravshan and Isfara, rice markets prices remained stable.</p>	<p>Markets in Khorog, Bokhtar, Murghab and Istaravshan reported price decrease for potatoes ranging from 3-31 percent, while remaining stable in other monitored markets, compared to previous week.</p> <p>Compared against monthly average of July 2020, Khorog, Khujand, Bokhtar markets reported increase in prices of potatoes ranging from 3-56 percent and its prices decreased in Gharm, Murghab and Isfara markets in the range of 17-27.3 percent.</p>	<p>Onion prices increased in Khorog, Bokhtar and Dushanbe in the range of 10-33.3 percent and remained stable in all other monitored markets, compared to previous week.</p> <p>Compared to the monthly average of July 2020, prices for onions increased in Khorog, Khujand, Bokhtar and Dushanbe markets in the range of 3-56 percent, while decreasing in Murghab, Gharm and Isfara ranging from 17-27.3 percent.</p>	<p>Compared to previous week, price for vegetable oil increased in Khorog market by 9 percent and decreased in Bokhtar, Murghab and Istaravshan markets in the range of 6-11 percent. In the remaining markets this commodity's prices stayed stable. Cotton oil prices increased in Murghab by 20 percent and decreased in Khorog, Gharm and Istaravshan by a range of 5-18 percent.</p> <p>Compared with the monthly average of July 2020, vegetable oil prices decreased in Dushanbe, Khujand, Istaravshan and Bokhtar in the range of 1-11 percent while increasing in Khorog market by 11 percent and remaining stable in other monitored markets. Prices for cotton oil decreased in the range of 7-18 percent in Khorog, Khujand, Gharm, Dushanbe and Istaravshan, while increasing in Murghab by 25.2 percent. In Bokhtar, Kulob and Isfara prices for this commodity remained stable.</p>
Milk & Eggs	Meat Beef & Mutton	Petrol & Diesel	STAPLE FOOD COMMODITIES PRICE CHANGE TREND	
<p>Milk and eggs prices remained stable in most monitored markets. Increased prices were reported for milk in Murghab by 17 percent while its prices decreased in Istaravshan by 18 percent, compared to previous week. Eggs prices decreased in Kulob and Istaravshan markets in the range of 11-13 percent.</p> <p>Compared to the July 2020 monthly average, prices for milk decreased in Khujand by 13 percent, while increasing by 3 percent in Istaravshan. Price for eggs decreased in Kulob market by 13 percent but increased in Bokhtar and Isfara ranging from 10-13 percent. In the remaining markets prices for both commodities stayed stable.</p>	<p>Compared to the previous week, prices for both mutton and beef were stable in most monitored markets. Increased prices were reported for mutton only in Khujand by 9 percent. Prices for beef increased in Bokhtar by 2 percent and decreased in Istaravshan markets by 4 percent.</p> <p>Compared against July 2020 monthly averages, prices increased for mutton in Bokhtar, Kulob and Dushanbe markets ranging from 2-4 percent while remaining stable in all other monitored markets. Beef prices increased in Dushanbe, and Bokhtar markets in the range of 2-6 percent and decreased in Murghab and Istaravshan in the range of 1-4 percent.</p>	<p>Decrease in prices for petrol was reported in Murghab, Istaravshan and Kulob in the range of 2-7 percent while its prices remained stable in all other monitored markets. Diesel prices decreased in Khujand and Isfara in the range of 1-12.3 percent and its prices remained stable in most other monitored markets, compared to previous reporting week.</p> <p>Compared to July 2020 monthly averages, prices for petrol remained stable in most markets while increasing in Dushanbe, Khujand, Murghab, Istaravshan, Kulob and Bokhtar markets in the range of 3-9.4 percent. Prices for diesel increased in Dushanbe, Murghab and Kulob markets by a range of 2.4-9 percent and decreased in Khujand, Isfara and Istaravshan ranging from 1-15.2 percent.</p>	 <p>This graph analyses the average aggregate change of prices for ten commodities in the nine monitored markets, comparing the reporting week against the previous weeks and monthly average prices of July 2020. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.</p>	

WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

Commodity	Khorog, GBAO				Khujand, Sughd				Bokhtar, Khatlon				Gharm, DRS				Dushanbe				Murghab, GBAO			
	Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period			Current price in TJS	Change from previous period		
		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year		1 week	1 month	1 year
Meat (mutton)	45.0	0.0	0.0	16.0	60.0	9.1	0.0	9.1	55.0	0.0	3.8	15.0	49	0.0	0.0	14.4	55.0	0.0	1.4	15.9	43.0	0.0	1.2	
Meat (beef)	45.0	0.0	0.0	19.0	48.0	0.0	0.0	-0.8	53.0	1.9	6.0	3.0	49	0.0	0.0	15.8	50.0	0.0	1.5	6.8	42.0	0.0	-0.9	
Chicken	24.0	0.0	0.0	5.3	23.0	0.0	7.0	9.0	25.0	0.0	6.3	-5.0	35	0.0	0.0	27.0	23.0	0.0	0.5	20.4	30.0	0.0	2.1	
Vegetable oil	13.8	8.7	11.0	3.9	13.0	0.0	-2.3	-6.3	13.3	-1.5	-7.6	1.0	12.0	0.0	0.0	-14.0	12.0	0.0	-0.5	-14.2	15.0	-6.3	6.2	
Cotton Oil	14.7	-4.8	-2.6	4.3	11.0	0.0	-13.8	1.3	14.0	0.0	0.0	16.7	12	-7.7	-6.5	-3.1	11.5	0.0	-0.5	-3.7	18.0	20.0	25.2	
Potatoes	5.8	-3.4	-2.0	34.0	3.5	0.0	-12.5	24.2	3.5	-2.8	-20.0	71.2	5	0.0	-9.1	106.8	4.0	0.0	0.0	18.3	7.1	-14.3	-1.0	
Cabbage	3.6	2.8	16.5	-31.3	3.5	0.0	40.0	12.1	3.5	0.0	37.5	24.0	3	0.0	0.0	15.4	3.0	0.0	108.7	-70.7	5.0	0.0	9.6	
Carrots	3.2	18.8	33.3	-51.0	1.5	-16.7	-35.8	-12.3	2.7	8.0	27.8	-44.7	2.0	0.0	-14.3	-33.6	2.5	0.0	0.0	-37.5	6.0	0.0	29.0	
Onion	2.0	10.0	2.9	-46.8	1.2	0.0	40.1	-69.7	1.6	33.3	56.1	-69.7	2.0	0.0	-16.7	-27.5	1.0	11.1	23.1	-76.3	2.0	0.0	-27.3	
Milk	6.0	0.0	0.0	3.4	3.5	0.0	-12.5	14.3	4.0	0.0	0.0	0.0	3.0	0.0	0.0	-25.0	4.0	0.0	0.0	-20.0	7.0	16.7	21.7	
Eggs	10.0	0.0	0.0	0.6	8.0	0.0	1.6	1.7	9.0	0.0	10.3	-3.6	8.0	0.0	0.0	-20.0	7.0	0.0	0.0	-32.0	15.0	0.0	9.1	
Sugar	7.5	4.0	4.0	-6.3	6.5	0.0	1.0	-1.8	6.8	0.0	2.3	-3.9	6.5	0.0	0.0	-4.4	6.3	0.0	-2.3	-7.3	9.0	0.0	9.1	
Tea black	30.0	10.0	9.8	36.6	35.0	0.0	1.8	-32.5	46.0	0.0	3.0	86.1	32.0	0.0	0.0	35.9	40.0	0.0	0.3	18.7	35.0	0.0	1.4	
Tea green	29.0	6.9	7.4	15.5	40.0	14.3	16.4	-3.6	38.0	0.0	0.1	57.1	35.0	0.0	0.0	40.6	40.0	0.0	0.3	32.5	35.0	6.1	1.4	
Rice	10.8	4.6	9.4	-31.6	11.0	0.0	-5.4	-5.2	10.0	0.0	-10.7	3.7	13.0	0.0	0.0	11.2	15.5	0.0	-1.2	25.9	18.0	0.0	9.1	
Wheat flour first grade	5.1	0.0	0.2	26.6	5.0	0.0	2.0	45.2	4.7	-2.1	-2.6	20.8	4.8	0.0	0.0	32.5	4.5	0.0	-3.7	25.7	5.5	0.0	-1.1	
Salt	1.5	0.0	0.0	-25.0	1.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	1.5	0.0	0.0	50.0	0.7	0.0	0.0	-30.0	4.0	0.0	0.0	
Bread middle size (150 gr.)	4.0	0.0	0.0	33.3	2.5	0.0	-14.9	-2.0	2.1	0.0	9.4	60.0	3.0	20.0	0.0	126.2	2.0	0.0	0.0	33.3	6.0	20.0	20.0	
Dried green peas (mosh)	15.4	0.6	0.4	20.6	13.0	0.0	-6.3	25.0	14.0	-6.7	-12.1	31.3	15.0	0.0	12.5	22.7	16.0	0.0	-0.8	32.6	17.0	6.3	-2.2	
Haricot bean (lobiyo)	17.6	-0.6	-1.8	11.2	20.0	-20.0	-33.6	144.8	17.5	12.9	11.0	4.9	15.0	0.0	0.0	28.8	16.0	0.0	0.0	113.3	12.0	0.0	-6.8	
Chick peas (nakhud)	19.0	0.0	-1.5	-3.8	10.0	-23.1	-21.6	-12.5	13.0	4.0	1.6	-3.1	18.0	0.0	8.0	-7.6	15.0	0.0	-0.8	4.3	13.0	0.0	-5.5	
Petrol	6.4	0.0	0.0	-14.7	5.7	0.0	5.3	-25.7	5.6	0.0	2.5	-21.7	5.5	0.0	0.0	-24.7	5.5	0.0	6.3	-26.4	8.0	6.7	9.4	
Diesel	8.0	0.0	0.0	-17.4	6.3	-0.8	-0.8	-20.8	6.5	0.0	0.0	-19.8	6.5	0.0	0.0	-21.7	6.4	0.0	2.4	-24.2	9.0	0.0	9.0	
Skilled labour	100.0	0.0	0.0	-36.6	90.0	-10.0	12.5	14.3	100.0	0.0	0.0	0.0	85.0	0.0	0.0	80.9	70.0	0.0	0.0	-21.3	75.0	0.0	0.0	
Unskilled labour	80.0	0.0	0.0	0.0	55.0	0.0	-4.3	91.7	50.0	0.0	-1.2	-32.5	40.0	-20.0	-20.0	169.7	60.0	0.0	0.0	-16.7	45.0	0.0	0.0	
Anti-bacterial wipes	3.0	0.0	0.0		1.5	0.0	0.0		1.5	0.0	-7.0		1.5	0.0	0.0		4.0	0.0	0.0		4.0	0.0	0.0	
Face masks	2.8	0.0	-2.6		2.5	-16.7	-18.4		3.0	0.0	20.0		3.0	0.0	0.0		3.0	0.0	0.0		4.0	-20.0	-5.9	
Hand sanitizer	-8.6	0.0	-8.6		22.0	0.0	2.3		no	-	-		20.0	0.0	0.0		19.0	0.0	0.0		23.0	15.0	-9.4	
Soap	4.7	2.1	-14.5		4.0	0.0	-14.5		3.3	0.0	0.0		5.0	0.0	0.0		3.5	0.0	-3.4		6.0	20.0	10.3	





Source: WFP Safety Nets Alert Platform; <https://snap.vam.wfp.org/index1.php?country=Tajikistan&short=TJ>

About the Update

For the purpose of assessing potential impacts of COVID-19 on the population's food security situation, WFP Tajikistan intensified its weekly price monitoring across the country. The monitoring is conducted once a week in six major markets including Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and three minor markets, Isfara, Istarvashan, and Kulob. The focus is on the main commodities that are consumed by the average population of the country.

For information regarding COVID-19 situation, please access the update through online map at: <http://unwfp.maps.arcgis.com/apps/opsdashboard/index.html#/2a8a0d7799684f0bb78f6118a7477f1f>