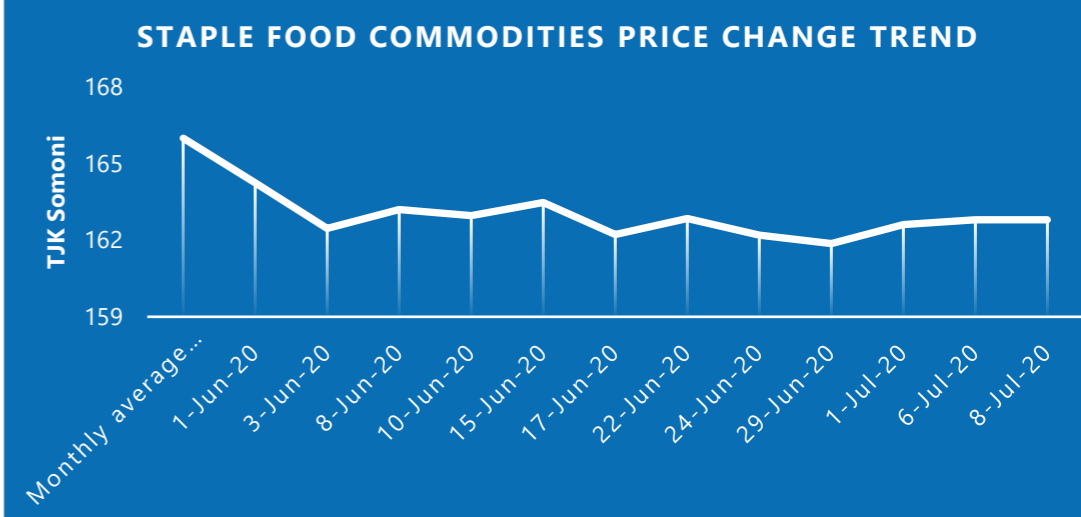


Tajikistan Weekly Market Situation Update, #16

Week of 06 - 10 July 2020

Highlights

- Markets are fully operational and staple food commodities available in all monitored food markets during the reporting week. Observations from market monitoring are as follows:
 - In some markets, retailers reported slowing trade activities compared to pre COVID-19 situation, as people only buy essential food commodities and in limited quantities.
 - This week's prices were stable or slightly lower against monthly averages of June 2020.
 - Compared to June 2019, prices remain high, though some food and non-food commodities' prices were decreasing in most markets including carrots (35-54 percent), cabbage (6.3-71 percent), onion (40-61.3 percent), vegetable oil (9-14.3 percent), petrol (10-22percent) and diesel (17.1-26.1 percent)

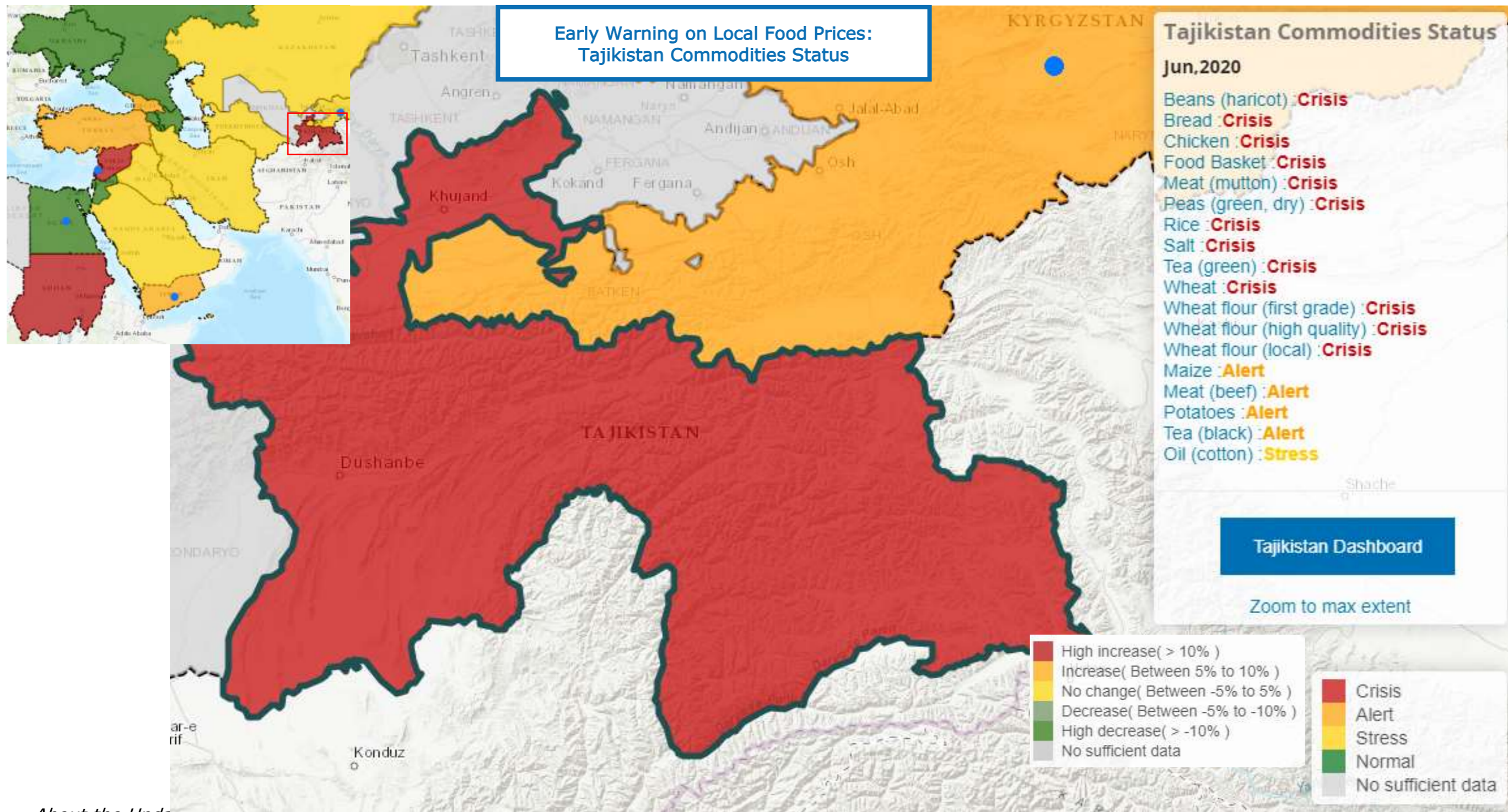
| Wheat flour (first grade) | Rice | Potatoes | Onion | Vegetable & Cotton Oil |
|--|---|--|---|---|
| <p>Prices for wheat flour first grade decreased in Khujand and Gharm markets by 2 percent, while increasing by the same amount in Khorog and Murghab markets, compared to previous week.</p> <p>Comparing the current reporting week to the monthly average of June 2020, prices for wheat flour decreased in most monitored markets, ranging from 1.1-3 percent. Meanwhile, prices increased in Khorog market by 1.3 percent.</p> | <p>Rice prices decreased in Murghab and Gharm markets ranging from 11-16 percent, while increasing in Khujand and Bokhtar markets by a range of 7.4-9 percent compared to previous week.</p> <p>Compared to June 2020 monthly average, prices for rice increased in Khujand, Bokhtar and Dushanbe markets, ranging from 4-15 percent, while decreasing in the remaining monitored markets, ranging from 1-23 percent.</p> | <p>Markets in Murghab and Bokhtar reported increases in prices for potatoes ranging from 2.2-14.3 percent, while in Khorog and Khujand its market prices decreased by a range of 5-15 percent. In the remaining monitored markets, prices remained stable.</p> <p>Compared against monthly average of June 2020, most monitored markets reported decrease in prices of potatoes ranging from 1.3-7 percent while increasing by 31 percent in Bokhtar market.</p> | <p>Onion prices increased in Khorog, Khujand, Gharm and Murghab markets, ranging from 5-25 percent and decreased in Dushanbe, by 11 percent. In Bokhtar market prices remained stable.</p> <p>Compared to monthly average of June 2020, prices for onions decreased in most monitored markets in the range of 10-23 percent and increased in Gharm market by 11 percent.</p> | <p>Compared to previous week, price for vegetable oil increased in Khorog and Dushanbe market in the range of 2-4 percent and decreased by a range of 4-7 percent in Khujand, Murghab and Gharm. Cotton oil prices increased in Khorog, Bokhtar, Murghab and Dushanbe ranging from 2-4 percent, while decreasing in Khujand by 0.4 percent.</p> <p>Compared with the monthly average of June 2020, vegetable oil prices decreased in Khujand, Gharm and Murghab in the range of 0.9-12 percent while increasing in Khorog and Dushanbe in the range of 2-4 percent. Prices for cotton oil decreased in the range of 2-3.4 percent in Murghab and Khujand, while increasing in Khorog and Dushanbe by a range of 0.2-2 percent. Other monitored market prices for this commodity remained stable.</p> |
| <h3>Milk & Eggs</h3> <p>Prices for milk remained stable in most monitored markets, while decreasing in Murghab by 9 percent. Increases in prices for eggs were reported in Khujand, Bokhtar and Murghab markets in the range of 14-19 percent, while decreasing in Gharm market by 10 percent, and remaining stable in other monitored markets.</p> <p>Compared to June 2020 monthly average, prices for both commodities decreased in most monitored markets in the range of 0.6-10 percent. Increase in price was reported for milk by 9 percent in Khujand and eggs by 6 percent in Bokhtar.</p> | <h3>Meat Beef & Mutton</h3> <p>Compared to the previous week, prices for both mutton and beef were stable in most monitored markets. Prices increased for both commodities in Murghab by a range of 2-4.4 percent and in Khorog by 1.1 percent for beef.</p> <p>Compared against June 2020 monthly averages, prices increased for mutton in Khujand and Murghab markets by 1 percent and decreased in Dushanbe by the same amount. Beef prices decreased in Dushanbe market by 1 percent while increasing in Khujand, Khorog and Murghab markets in the range of 0.5-4 percent. In the remaining monitored markets, prices for both commodities remained stable.</p> | <h3>Petrol & Diesel</h3> <p>Prices for petrol, compared to previous week, increased in Khujand, Dushanbe and Bokhtar by the range of 1-19 percent, while decreasing in Khorog by 0.8 percent. Diesel prices increased in Khujand, Bokhtar and Murghab ranging from 2-6 percent. In the remaining markets this commodity's price remained stable.</p> <p>Compared to June 2020 monthly averages, prices for petrol decreased in Khorog, Gharm and Murghab by a range of 2-5 percent while in Dushanbe, Khujand and Bokhtar markets its prices increased by a range of 3-7 percent. Diesel prices increased by a range of 1-9 percent in Khujand, Bokhtar, Dushanbe and Murghab markets and decreased in Khorog and Gharm in the range of 1-2 percent.</p> | <h3>STAPLE FOOD COMMODITIES PRICE CHANGE TREND</h3>  <p>This graph analyses the average aggregate change of prices for ten commodities in the five monitored markets, comparing the reporting week against the previous weeks and monthly average prices of June 2020. The food commodities included here are wheat flour (first grade), potatoes, onion, milk, eggs, vegetable and cotton oil, beef, mutton and rice.</p> | |



WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

| Commodity | Khorog, GBAO | | | Khujand, Sughd | | | Bokhtar, Khatlon | | | Gharm, DRS | | | Dushanbe | | | Murghab, GBAO | | | | | | | |
|-----------------------------|----------------------|-----------------------------|---------|----------------|----------------------|-----------------------------|------------------|--------|----------------------|-----------------------------|---------|--------|----------------------|-----------------------------|---------|---------------|----------------------|-----------------------------|---------|--------|------|-------|-------|
| | Current price in TJS | Change from previous period | | | Current price in TJS | Change from previous period | | | Current price in TJS | Change from previous period | | | Current price in TJS | Change from previous period | | | Current price in TJS | Change from previous period | | | | | |
| | | 1 week | 1 month | 1 year | | 1 week | 1 month | 1 year | | 1 week | 1 month | 1 year | | 1 week | 1 month | 1 year | | 1 week | 1 month | 1 year | | | |
| Meat (mutton) | 45.0 | 0.0 | 0.0 | 18.4 | 60.0 | 0.0 | 0.9 | 18.6 | 53.0 | 0.0 | 0.0 | 17.8 | 49 | 0.0 | 0.0 | 15.5 | 54.0 | 0.0 | -1.0 | 17.1 | 42.5 | 1.2 | 2.0 |
| Meat (beef) | 45.0 | 1.1 | 1.8 | 18.9 | 48.0 | 0.0 | 0.5 | 12.0 | 50.0 | 0.0 | 0.0 | 9.3 | 49 | 0.0 | 0.0 | 17.1 | 49.0 | 0.0 | -1.1 | 7.8 | 42.0 | 2.4 | 4.4 |
| Chicken | 24.0 | 0.0 | 0.0 | 9.1 | 23.0 | 0.0 | 16.0 | -3.2 | 23.3 | 1.3 | -3.4 | 2.6 | 35 | 0.0 | 0.0 | 28.0 | 23.0 | 4.5 | 9.5 | 18.0 | 28.5 | -5.0 | -0.9 |
| Vegetable oil | 13.5 | 3.8 | 3.0 | 0.0 | 12.8 | -5.6 | -1.1 | -8.5 | 15.0 | 0.0 | 0.0 | 7.1 | 12.0 | -4.0 | -0.9 | -13.0 | 12.3 | 2.1 | 1.1 | -14.3 | 13.0 | -7.1 | -11.7 |
| Cotton oil | 14.3 | 2.1 | 1.7 | 7.7 | 12.8 | -0.4 | -1.6 | 2.9 | 14.0 | 2.2 | 0.0 | 21.7 | 12 | 0.0 | 0.0 | -7.0 | 11.8 | 2.2 | 0.2 | -1.8 | 14.0 | 3.7 | -3.4 |
| Potatoes | 5.7 | -5.0 | -1.3 | 14.2 | 4.3 | -15.0 | -6.7 | 71.1 | 4.8 | 2.2 | 30.7 | 79.3 | 6 | 0.0 | 0.0 | 121.4 | 4.0 | 0.0 | -5.3 | 32.2 | 7.1 | 14.3 | -6.1 |
| Cabbage | 3.0 | 0.0 | 16.4 | -65.3 | 2.8 | 22.2 | 61.8 | -6.3 | 2.0 | 27.7 | -2.6 | -45.7 | 3 | 0.0 | 0.0 | 15.4 | 1.5 | 50.0 | 42.1 | -71.0 | 4.3 | 13.3 | -5.6 |
| Carrots | 2.8 | 0.0 | 16.1 | -54.0 | 2.4 | 4.4 | 2.2 | -41.0 | 2.1 | 2.5 | 8.5 | -46.9 | 2.5 | 25.0 | 9.8 | -34.5 | 2.5 | 0.0 | 34.7 | -52.1 | 4.0 | 0.0 | -8.9 |
| Onion | 2.2 | 4.8 | 0.0 | -45.0 | 1.0 | 14.3 | -10.0 | -61.1 | 1.0 | 0.0 | -23.1 | -63.7 | 2.5 | 25.0 | 10.8 | -39.7 | 0.8 | -11.1 | -20.9 | -61.3 | 3.0 | 9.1 | -15.6 |
| Milk | 6.0 | 0.0 | -0.9 | 22.8 | 4.0 | 0.0 | 9.1 | 4.0 | 4.0 | 0.0 | 0.0 | 0.0 | 3.0 | 0.0 | 0.0 | -25.0 | 4.0 | 0.0 | -10.0 | -14.2 | 5.0 | -9.1 | -4.8 |
| Eggs | 10.0 | 0.0 | -0.6 | 0.0 | 8.3 | 13.8 | 0.3 | -5.1 | 8.1 | 19.1 | -0.1 | -7.5 | 8.0 | -10.1 | -9.8 | -8.9 | 7.0 | 0.0 | -1.6 | -27.1 | 13.5 | 12.5 | 0.4 |
| Sugar | 7.5 | 0.0 | -1.5 | -1.8 | 6.5 | -3.7 | -0.5 | -5.9 | 6.7 | 4.7 | 0.3 | -5.9 | 6.5 | 0.0 | 0.0 | 7.1 | 6.5 | -1.3 | 0.0 | -5.5 | 8.0 | -8.6 | -9.4 |
| Tea black | 30.5 | 8.9 | 6.8 | 27.3 | 35.0 | 0.0 | 0.0 | -30.0 | 46.2 | 31.9 | 22.5 | 56.5 | 32.0 | 0.0 | 0.0 | 34.0 | 39.5 | -1.3 | -1.0 | 16.0 | 34.0 | -2.9 | -1.9 |
| Tea green | 29.0 | 3.6 | 2.8 | 12.0 | 35.0 | 0.0 | 0.0 | 0.0 | 38.3 | 4.9 | 2.0 | 47.6 | 35.0 | 0.0 | 0.0 | 31.8 | 39.5 | -1.3 | -1.0 | 30.4 | 33.5 | -1.5 | -0.5 |
| Rice | 10.0 | 0.0 | -1.1 | -33.3 | 12.0 | 9.1 | 3.8 | 14.3 | 11.6 | 7.4 | 14.7 | 4.0 | 13.0 | -16.1 | -17.6 | 47.5 | 16.0 | 0.0 | 5.1 | 25.8 | 16.0 | -11.1 | -22.6 |
| Wheat flour first grade | 5.1 | 2.0 | 1.3 | 22.0 | 4.9 | -2.0 | -2.6 | 52.7 | 4.8 | 0.0 | -1.8 | 21.5 | 4.9 | -2.0 | -1.1 | 37.4 | 4.7 | 0.0 | -1.4 | 34.1 | 5.6 | 1.8 | -1.6 |
| Salt | 1.5 | 0.0 | 0.0 | -25.0 | 1.0 | 0.0 | -35.7 | 57.0 | 1.0 | 0.0 | 0.0 | 0.0 | 1.5 | 0.0 | 0.0 | 1.3 | 0.7 | 0.0 | 0.0 | -19.0 | 4.0 | 0.0 | -5.3 |
| Bread middle size (150 gr.) | 4.0 | 0.0 | 12.5 | 16.7 | 2.8 | -8.3 | 1.0 | -9.7 | 1.6 | 4.8 | -8.6 | 28.6 | 3.0 | 0.0 | 0.0 | 130.8 | 2.0 | 0.0 | 0.0 | 42.7 | 5.0 | 0.0 | 0.0 |
| Dried green peas (mosh) | 15.5 | 2.3 | -3.1 | 32.2 | 14.0 | 0.0 | -3.1 | 31.2 | 16.3 | 0.6 | 7.3 | 25.2 | 13.0 | -13.3 | -4.1 | 11.7 | 16.5 | 3.1 | 2.4 | 29.8 | 18.0 | 0.0 | 3.3 |
| Haricot bean (lobiyo) | 18.0 | 4.0 | 0.6 | 9.8 | 32.5 | -7.1 | 4.1 | 157.2 | 16.0 | -8.6 | -3.8 | 19.2 | 15.0 | 50.0 | 9.8 | 16.5 | 16.0 | 0.0 | -0.7 | 114.3 | 13.0 | 0.0 | -1.7 |
| Chick peas (nakhud) | 19.4 | 0.5 | 0.5 | -3.6 | 13.0 | 0.0 | 0.9 | -11.4 | 13.3 | 0.7 | 22.5 | -27.1 | 15.5 | -13.9 | -10.3 | 0.4 | 15.5 | 3.3 | 2.6 | 6.4 | 14.0 | 0.0 | 0.8 |
| Petrol | 6.4 | -0.8 | -5.0 | -9.5 | 5.3 | 1.0 | 2.6 | -25.6 | 5.4 | 19.1 | 7.0 | -27.7 | 5.5 | 0.0 | -1.6 | -24.7 | 5.0 | 1.0 | 6.6 | -33.0 | 7.0 | 0.0 | -1.6 |
| Diesel | 8.0 | 0.0 | -0.5 | -17.1 | 6.4 | 2.1 | 2.1 | -22.5 | 6.6 | 1.6 | 0.9 | -20.2 | 6.5 | 0.0 | -1.7 | -20.8 | 6.2 | 0.0 | 1.8 | -26.1 | 9.0 | 5.9 | 9.0 |
| Anti-bacterial wipes | 3.0 | 0.0 | 0.0 | | 1.5 | 0.0 | 0.0 | | 1.5 | 0.0 | -18.7 | | 1.5 | 0.0 | 0.0 | | 4.0 | 0.0 | 0.0 | | 4.0 | 0.0 | -6.5 |
| Face masks | 2.8 | -6.7 | -7.0 | | 3.3 | 8.3 | 8.3 | | 2.5 | 0.0 | -13.6 | | 3.0 | 0.0 | 0.0 | | 3.0 | 0.0 | 0.0 | | 4.0 | -11.1 | -18.2 |
| Hand sanitizer | 0.0 | 0.0 | 0.0 | | 25.0 | -8.3 | -14.7 | | 11.5 | -50.0 | -49.8 | | 20.0 | 0.0 | 0.0 | | 19.0 | 0.0 | -3.9 | | 28.0 | 9.8 | 2.9 |
| Soap | 6.0 | 0.0 | 0.0 | | 4.0 | 0.0 | 0.0 | | 3.3 | 0.0 | 0.0 | | 5.0 | 0.0 | 0.0 | | 3.5 | 0.0 | 0.0 | | 5.0 | -9.1 | -11.8 |





About the Update

For the purpose of assessing potential impacts of COVID-19 on the population’s food security situation, WFP Tajikistan intensified its weekly price monitoring across the country. The monitoring is conducted twice a week in six major markets including Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and focuses on the main commodities that are consumed by the average population of the country.

For information regarding COVID-19 situation, please access the update through online map at: <http://unwfp.maps.arcgis.com/apps/opsdashboard/index.html#/2a8a0d7799684f0bb78f6118a7477f1f>