Tajikistan Weekly Market Situation Update, #13

Highlights

- Staple food commodities were available during the reporting week and due to easing of COVID-19 prevention measures by the government, the majority of monitored food markets were fully operational. Some observations from market monitoring are as follows:
 - 1. Khorog central market maintained limited operations during the reporting week but is gradually reopening by 20 June 2020.
 - 2. Wearing of masks in public is now mandatory by law. Market administrations together with police are monitoring compliance; although cases of non-compliance by sellers and customers were reported in most monitored markets there have been no reports of any penalties applied.
 - 3. The Women and Family Affairs department of Sughd region distributed free masks in Khujand central market as protective measures against COVID-19 spread.
 - 4. Staple food retailers in most monitored markets reported that, on average, 50% of their transactions are taking place on credit which is an increase up to 10% from May 2020.
- Compared to May 2019, prices remain high, though this week's prices were stable or slightly lower against monthly averages of May 2020. •

Wheat flour (first grade)	Rice		Potatoes		Onion	Ve		
Prices for wheat flour first grade decreased by 4.1 percent in Dushanbe while in the remaining monitored markets its prices stayed stable compared to previous week. Comparing the current reporting week to the monthly average of May 2020, prices for wheat flour decreased in most monitored markets , ranging from 2-7 percent . Meanwhile, prices increased by 0.6 percent in Khujand .	Rice prices increased in Bokhtar by 28.6 percent, and decreased in Khujand by 8.3 percent, while remaining stable in the rest of the markets. Compared to the May 2020 monthly average, prices for rice increased in Bokhtar, Gharm and Dushanbe markets, ranging from 3.4-57 percent, but it decreased in Khujand, Murghab and Khorog in the range of 1.5-27.3 percent.	Khujar potato while i prices percer Compa 2020, r decrea 6.3-44	ts in Dushanbe , Khorog and nd reported a decrease in prices for es by the range of 8.3-20 percent , in Khorog and Murghab its market increased by the range of 4 – 13.3 nt. ared against monthly average of May most monitored markets reported a ase in prices of potatoes ranging from 5.3 percent. Prices in Bokhtar market sed by 20 percent.	monitored from 17-3 Murghab increased Compared average o onions	ces decreased in most d markets ranging 30.2 percent except in b , where its price d by 33.3 percent . d to the monthly of May 2020, prices for decreased in all in the range of 15-47.4	in most monitored cotton oil prices, wh Dushanbe, while inc Compared with the prices decreased in 10-11 percent while range of 6-8 percer		
Milk & Eggs	Meat Beef & Mutton		Petrol & Diesel		STAPLE	FOOD COMMODI		
Prices for both commodities remained stable in most monitored markets. Increase in price of milk was reported in Khorog and Murghab ranging from 8.3–20 percent and decreases were reported in Khujand, Bokhtar and Murghab for eggs ranging from 7-11 percent. Compared to the May 2020 monthly average, prices for both commodities decreased in the range of 5–27.3 percent in most monitored markets, while in Khorog milk prices increased by 8.3 percent.	Compared to previous week, prices for mutton and beef were stable in most mon markets . Prices decreased in Murghab mar mutton by 5 percent and increased by 8 pe in Khujand . Compared against May 2020 monthly ave prices increased for mutton in Khujand , Bo and Dushanbe markets ranging from 2–8 pe and decreased in Gharm and Murghab range of 2-5 percent . Beef prices decrease Khorog and Gharm markets ranging from percent while increasing in Khujand and Bo markets in the range of 0.3-11 percent .	itored ket for ercent erages, okhtar ercent in the sed in 0.3-1	Prices for petrol in most monitore remained stable compared to th week, except Khujand market wh increased by 7.2 percent and decreased by 2 percent. Diesel decreased in the range of 1.4-8 Khorog, Khujand and Bokhtar ma remaining stable in the remaining m Compared to May 2020 monthly avera for both commodities decreased monitored markets by a range percent while diesel prices increased percent in Murghab.	e previous here prices in Khorog prices also percent in rkets while harkets. ages, prices in most of 3.3-13	^{iu} 165 Y I 162	erage aggregate change o veek against the previous		



Week of 15 – 19 JUNE 2020

egetable & Cotton Oil

vious week, vegetable oil prices remained stable ed markets. Price fluctuations were observed in which decreased by 4.2 percent in Bokhtar and increasing in Murghab by 39 percent.

ne monthly average of May 2020, vegetable oil in Khorog and Gharm markets in the range of hile increasing in **Dushanbe and Bokhtar** in the ent. Prices for cotton oil decreased in the range in Dushanbe, Murghab and Gharm. Increase ommodity was observed in Khujand and Bokhtar ige of 6-8 percent.



of prices for ten commodities in the five monitored markets, is weeks and monthly average prices of May 2020. The food grade), potatoes, onion, milk, eggs, vegetable and cotton oil,

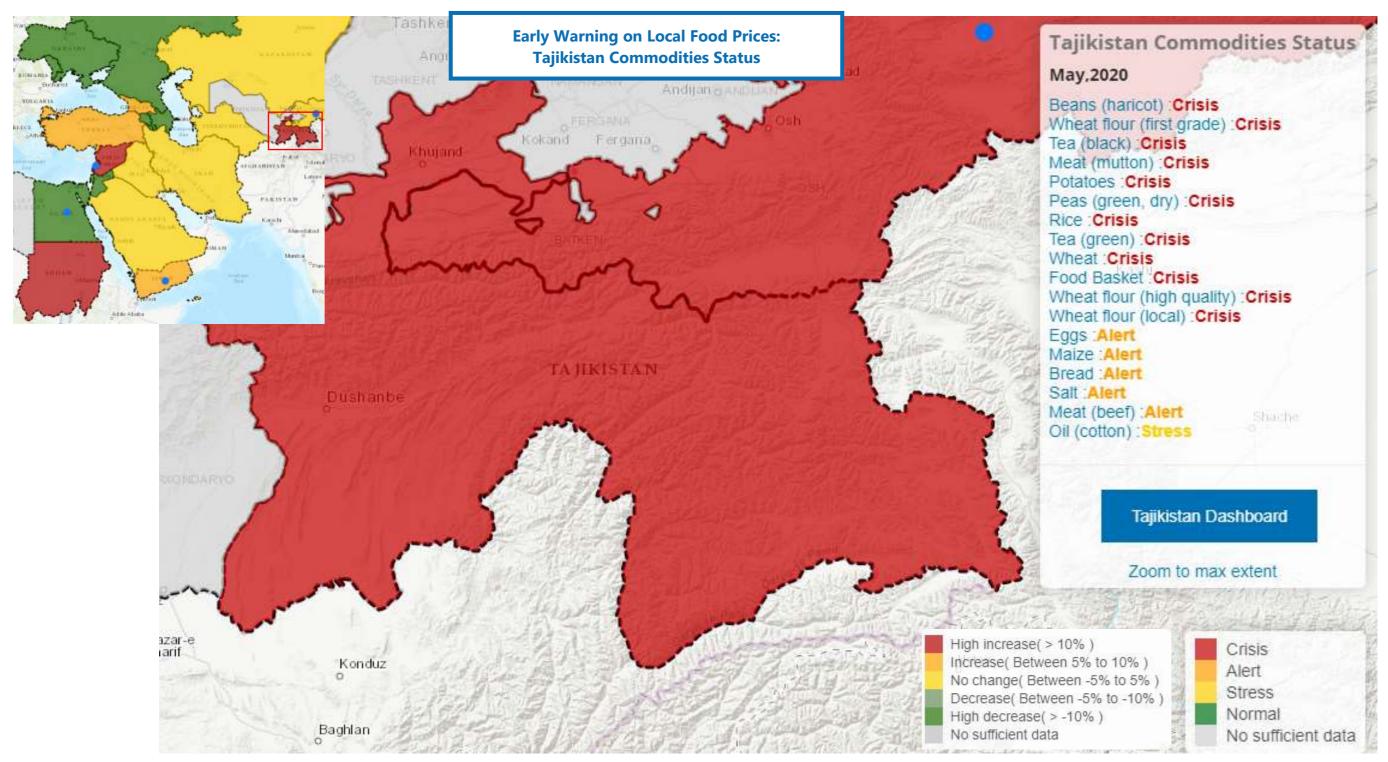
WEEKLY FOOD MARKET PRICE UPDATE – PERCENT CHANGE BY REGIONAL MARKETS

	Khorog, GBAO				Khujand, Sughd				Bokhtar, Khatlon				Gharm, DRS				Dushanbe				Murghab, GBAO			
	TJS	Change from previous period			n TJS	Change from previous			n TJS	Change from previous			n TJS	Change from previous			in TJS	Change from previous period			n TJS	Change from previous period		
Commodity	Current price in	1 week	1 month	1 year	Current price i	1 week	1 month	1 year	Current price ii	1 week	1 month	1 year	Current price i	1 week	1 month	1 year	Current price i	1 week	1 month	1 year	Current price ii	1 week	1 month	1 year
Meat (mutton)	45.0	0.0	0.0	19.7	60.0	0.0	7.9	17.0	53.0	0.0	1.7	25.6	49	0.0	-1.7	20.3	55	0.0	4.8	16.9	40.0	-4.8	-7.0	
Meat (beef)	44.0	0.0	-0.3	19.3	50.0	7.5	10.5	5.3	50.0	0.0	0.3	15.2	49	0.0	-0.6	20.9	50	0.0	0.0	13.1	40.0	0.0	-4.0	
Chicken	24.0	-3.0	0.0	13.0	18.8	-1.3	-7.4	2.4	24.0	-4.0	-13.5	35.0	35	0.0	6.3	-10.3	20	0.0	-8.0	14.6	28.0	-6.7	-4.5	
Vegetable oil	13.0	0.0	-9.6	12.1	13.0	0.0	0.0	-8.6	15.0	0.0	8.1	0.0	12	0.0	-10.7	-1.9	12	0.0	6.1	-20.4	15.0	0.0	-5.5	
Cotton oil	14.0	0.0	0.0	7.7	13.0	0.0	6.1	-5.0	14.0	-4.2	7.7	18.2	12	0.0	-7.1	1.3	11.5	-4.2	-2.3	1.2	16.0	23.1	-11.1	
Potatoes	5.5	-8.3	-10.2	56.8	4.0	-20.0	-44.3	110.3	3.4	13.3	-32.0	51.8	6	0.0	-6.3	191.4	4	-11.1	-28.9	80.7	7.1	3.8	-3.6	
Cabbage	2.3	0.0	-20.0	-56.3	1.5	20.0	22.4	-51.5	1.9	-24.0	-35.3	-38.4	3	0.0	10.5	7.7	1	0.0	-42.9	-56.7	5.0	0.0	0.0	
Carrots	2.5	38.9	-2.4	-37.3	2.3	0.0	15.4	-37.5	2.0	0.0	0.0	-42.2	2	-11.1	2.9	-31.3	1.5	0.0	-6.3	-54.0	4.0	-20.0	-20.0	
Onion	2.5	0.0	-14.9	-19.2	1.0	-20.0	-47.4	-35.7	1.3	-16.7	-27.0	-47.2	1.5	-30.2	-40.3	2.4	0.95	-20.8	-45.7	-24.2	4.0	33.3	-20.0	
Milk	6.5	8.3	13.0	17.2	3.5	0.0	-9.7	12.3	4.0	0.0	3.2	0.0	3	0.0	-22.2	-6.9	4.5	-10.0	-10.0	0.0	5.5	10.0	-8.3	
Eggs	10.0	0.0	-4.8	4.3	7.8	-8.2	-17.9	25.7	8.0	-11.1	-21.0	25.0	9	0.0	-16.0	8.3	7	0.0	-27.3	-2.5	13.0	-7.1	-13.3	
Sugar	8.0	0.0	0.0	-1.8	6.3	-3.8	-7.1	0.9	6.7	-2.2	-4.1	0.0	6.5	0.0	-4.2	7.1	6.5	0.0	0.0	-3.3	8.8	-2.8	-0.9	
Tea black	28.0	0.0	-18.8	61.0	35.0	0.0	-24.3	8.8	38.0	0.0	-17.2	108.3	32	0.0	11.2	34.0	40	0.0	0.0	19.0	35.0	0.0	16.7	
Tea green	28.0	0.0	-12.8	30.8	35.0	0.0	-9.7	12.3	35.0	0.0	-24.3	108.3	35	0.0	19.5	31.8	40	0.0	6.7	23.4	33.5	0.0	-4.3	
Rice	10.0	0.0	-27.3	-3.4	11.0	-8.3	-13.3	35.4	10.0	0.0	-13.0	22.2	18	28.6	20.0	31.6	15	0.0	3.4	17.7	21.0	-4.5	-6.0	
Wheat flour first grade	5.0	0.0	-2.9	29.0	5.0	0.0	0.6	45.2	4.9	-1.0	-6.2	29.5	5	0.0	-4.6	45.1	4.7	-4.1	-6.7	40.6	5.7	0.0	0.0	
Salt	1.5	0.0	-20.0	-3.5	1.0	-50.0	-46.7	100.0	1.0	0.0	-5.9	0.0	1.5	0.0	40.0	1.3	0.7	0.0	-24.3	-4.0	4.0	-11.1	-33.3	
Bread middle size (150 gr.)	3.5	16.7	-6.7	16.7	2.8	0.0	-8.3	41.5	1.8	-12.5	14.8	50.0	3	0.0	55.6	20.0	2	0.0	23.1	10.6	5.0	0.0	0.0	
Dried green peas (mosh)	15.0	-16.7	-14.9	46.5	14.5	-3.3	-7.9	35.6	14.0	0.0	-10.8	63.6	14	0.0	-1.0	11.7	16	0.0	-1.5	35.6	18.0	0.0	35.0	
Haricot bean (lobiyo)	17.0	-10.5	0.0	5.8	32.5	27.5	8.8	150.0	15.0	0.0	-57.9	256.1	15	0.0	-0.5	29.4	16	0.0	-5.9	134.8	13.0	0.0	34.5	
Chickpeas (nakhud)	19.0	-5.0	4.5	-9.3	14.0	12.0	-5.1	-0.9	10.0	0.0	-23.8	-25.0	18	0.0	2.5	-2.3	15	0.0	11.1	-8.3	14.0	3.7	10.5	
Petrol	6.9	-1.4	-5.4	-2.3	5.2	7.2	-3.3	-23.4	5.1	-11.1	-5.1	-24.6	5.5	0.0	-10.5	-15.2	4.6	0.0	-5.6	-29.6	7.0	0.0	-12.5	
Diesel	8.0	-1.4	-8.9	-7.1	6.2	-7.5	-7.5	-16.9	6.5	-0.8	-7.5	-15.4	6.5	0.0	-12.8	-8.4	6	0.0	-10.8	-17.3	8.5	0.0	8.5	
Anti-bacterial wipes	3.0	0.0	0.0		1.5	0.0	-6.3		1.8	-12.5	-12.5		1.5	0.0	0.0		4.0	0.0	0.0		4.5	0.0	2.0	
Face masks	3.0	0.0	-25.0		3.0	0.0	-25.0		2.8	-14.6	-7.5		3.0	0.0	0.0		3.0	0.0	0.0		5.0	0.0	0.0	
Hand sanitizer	38.9	0.0	38.9		25.0	5.3	25.0		21.5	-10.4	-14.0		20.0	0.0	0.0		20.0	0.0	0.0		28.0	5.7	40.0	
Soap	6.0	0.0	0.0		4.0	0.0	0.0		3.3	0.0	-34.0		4.8	0.0	-5.0		3.5	0.0	0.0		6.0	0.0	0.0	

Decrease Increase PRICE CHANGE (%)



WFP Tajikistan – Weekly Market Situation Update



Source: WFP Safety Nets Alert Platform; <u>https://snap.vam.wfp.org/index1.php?country=Tajikistan&short=TJ</u>

About the Update

For the purpose of assessing potential impacts of COVID-19 on the population's food security situation, WFP Tajikistan intensified its weekly price monitoring across the country. The monitoring is conducted twice a week in six major markets including Murghab, Khorog, Khujand, Bokhtar, Gharm, and Dushanbe, and focuses on the main commodities that are consumed by the average population of the country.

For information regarding COVID-19 situation, please access the update through online map at: <u>http://unwfp.maps.arcgis.com/apps/opsdashboard/index.html#/2a8a0d7799684f0bb78f6118a7477f1f</u>

