

# Key Messages to DCC from Energy WG



Chair: ADB

Deputy/Co -Chair: WB

## KEY OPPORTUNITIES IN THE SECTOR FOR DCC TO KNOW

- Further improvement of tariffs toward financial sustainability;
- All entities to support STB management contract to succeed;
- Revisit and renew laws in energy sector;
- More transparency in export revenues;
- Independent Directors of unbundled power entity Supervisory Boards.

## 1 KEY CHALLENGES IN THE SECTOR

- Escrow account not functioning properly, other issues with STB management contract;
- Low tariffs, especially for industrial consumers;
- Unpaid debts of big consumers, e.g. TALCO
- Limited transparency in export revenues;
- No proper market structure in the sector;
- Not established settlement system among sector players.

## 2 ACTIVE DEVELOPMENT PARTNERS

- ADB, WB, EBRD, EU, USAID, JICA, SECO, KfW, AKDN, UNDP, EFSD (Eurasian Fund for Stabilization and Development).

## 3 KEY GOVERNMENT COUNTERPARTS

- Ministry of Energy and Water Resources, OJSC “Barqi Tojik”, OJSC “Shabakahoi Intiqoli Bark”, OJSC “Shabakahoi Taqsimoti Barq”, Project Management Unit of Energy Sector